

# PRESS RELEASE



## INDEFI APPOINTS RENOWNED SENIOR INDUSTRY FIGURES TO GLOBAL ADVISORY BOARD

PARIS, 25 SEPTEMBER, 2025

Indefi, the leading strategy consultant to asset managers, has launched a new Global Board of Advisors, appointing three renowned and senior leaders from the international asset management industry to share their expertise in steering the firm's work on the megatrends impacting investment firms.

Daniel Roy, Senior Adviser at Indefi, is leading the Board and setting the strategic direction for its contribution to Indefi. Roy joined the firm in 2024 and was previously CEO of La Banque Postale Asset Management, HSBC Private Bank France and Natexis Asset Management.

The latest international appointments follow the recent addition of Nick Ring, former CEO of Columbia Threadneedle Investments EMEA, as Chair of Indefi's UK business.

The three new senior advisors are:

- Dame Elizabeth Corley DBE is the Chair of Schroders. She was formerly Global CEO of Allianz Global Investors until 2016, having spent a decade at the firm, and has participated in a variety of leading industry initiatives such as the Green Finance Institute, the 300 Club and as Chair of the Impact Investing Institute;
- Allan Polack, who is the former CEO of PFA Pension, the biggest commercial pension company in Denmark, until his retirement in 2022. Prior to that he was the CEO of Nordea Asset Management, having spent much of his career at the firm;
- Ranji Nagaswami, who is the former chief strategy and chief commercial officer of Strategic Value Partners and founded the Aspen Finance Leaders Fellowship program at the Aspen Institute. She was previously CEO of Hirtle Callaghan, a pioneer of the OCIO fiduciary model.

The Board will provide Indefi's senior leadership team with their knowledge built over decades in the industry on current and evolving industry megatrends, including forthcoming regulatory change, product vehicles, new investment capabilities, and business ownership structures, as well as identifying new areas of focus for the business to consider.

Richard Bruyère, Managing Director at Indefi, said:

*"Clients turn to Indefi for our deep industry insight of the asset management industry and our proven ability to solve complex strategic challenges. The collective expertise of our new Global Board of Advisors will be instrumental as we help clients navigate this rapidly evolving landscape."*

*"In today's environment, CEOs face mounting pressure to define and deliver on their strategic vision. Our strength lies in identifying trends early and using that foresight to help clients adapt. The diverse perspectives that Elizabeth, Allan and Ranji are able to bring will be invaluable in this effort."*

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